Simplify Your Generosity with a Donor-Advised Fund (DAF)

A DAF is a simple, flexible, and tax-efficient way to manage your charitable giving. If you already have a DAF account—with firms like Fidelity Charitable, Schwab Charitable, Vanguard Charitable, or your local community foundation—you have the power to direct funds to the Lopez Swim Center with ease.

How a DAF Donation Benefits You*

- **Immediate Tax Deduction:** When you initially contribute to your DAF, you receive an immediate federal income tax deduction for the full amount (subject to IRS limits), even if the grant to our organization happens later.
- **Tax-Free Growth:** Your funds grow tax-free within the DAF account, potentially increasing the amount you can eventually grant to the Lopez Swim Center.
- **Simplicity and Anonymity (Optional):** Once your DAF is established, making a grant to the Friends of Lopez Island Pool is as simple as a few clicks online or a quick call to your DAF provider. You can choose to be recognized or remain completely anonymous.
- **Convenient Gifting of Appreciated Assets:** You can donate appreciated assets (like stock or mutual funds) to your DAF, potentially avoiding capital gains taxes while still receiving a tax deduction for the fair market value.

***Information provided here does not constitute tax advice;** please check with your tax advisor or financial planner.

3 Simple Steps to Grant from Your DAF. Granting a gift to FLIP is quick and requires no transaction fees on our end.

1. **Log In:** Access your Donor-Advised Fund (DAF) account online or contact your DAF administrator.
2. **Search & Select:** Search for the official name: **Friends of Lopez Island Pool**. *Note: We are a registered 501(c)(3) nonprofit organization.*
3. **Specify Grant:** Indicate the grant amount and ensure the designation is for **General Use** or **Undirected**.
4. The DAF custodian will handle the transfer and send the grant directly to us.

Ready to make a difference? A grant from your DAF is an efficient way to support the Lopez Swim Center and ensure it remains a safe, vibrant, and accessible resource.

Questions? Please contact us—**Email:** info@lopezislandpool.org